

PDPM TOOLS & RESOURCES

Policies:

- **INTERIM PAYMENT ASSESSMENT POLICY**
A policy that establishes the facility's process for determining whether to complete this optional assessment.
- **INTERRUPTED STAY POLICY**
A policy that establishes the facility's compliance with the new interrupted stay policy incorporated into the Patient-Driven Payment Model.

Resource Utilization Tools:

- 1 **PDPM ACTION PLAN**
An action plan organized according to the types of tasks needed for the transition to PDPM.
- 1 **PDPM IMPACT INVENTORY FORM**
A table that may be used to identify the systems, forms, and processes in the facility that will be impacted by PDPM.
- 1 **PDPM MEMO TO REFERRAL SOURCES**
A sample letter that may be used to notify referral sources of the facility's readiness for PDPM and what will be required of the referral source going forward.
- 1 **MEDICARE PART A RESOURCE USE WORKBOOK**
An Excel® spreadsheet designed to collect data subject to review by CMS following PDPM implementation.
- 1 **MEDICARE PAYMENT PROJECTOR**
An Excel® workbook designed to project Medicare payments based on a resident's preadmission screening or actual MDS assessment data. Sheet 2 within the workbook offers a sample rate form that a facility may use to enter its facility-specific rates.
- 1 **PDPM CLASSIFICATION DISTRIBUTION WORKSHEET**
An Excel® spreadsheet designed to track the number of residents classified into the various groupings under PDPM.
- 1 **PDPM CLASSIFICATION RATE SHEET**
An Excel® spreadsheet that depicts payment groupers within each payment component. It identifies which groupers qualify for administrative presumption of skilled services, and offers columns for payment rates for each grouper.

Training Resources:

- **PDPM WHITE PAPER & TEST**
Describes the changes to how residents will be classified and facilities will be paid under the Patient-Driven Payment Model. A test was developed to evaluate understanding of the information presented in the white paper.

1 Transition 1 Facility Utilization 1 Resident Care Management

- 1 **DOCUMENTATION FOR SECTION GG - INTERIM PAYMENT ASSESSMENT**
A form designed to capture supporting documentation for the items within Section GG that will be required upon completion of an Interim Payment Assessment.
- 1 **MEDICARE DAYS TRACKER**
An Excel® spreadsheet that may be used to determine when a resident's available benefit days will exhaust. It identifies appropriate assessment reference dates and will auto-adjust when dates are manually revised to reflect re-entry in the case of interrupted stay.
- 1 **PDPM CHART AUDIT**
A form that may be used to verify the accuracy of the MDS prior to billing under PDPM, or to identify missed opportunities for training purposes.
- 1 **PDPM PREADMISSION SCREENING TOOL**
A form designed to capture resident characteristics from hospital data to inform the facilities the projected resident classification prior to admission.
- 1 **SKILLED SERVICES CARE MANAGEMENT MEETING FORM**
A form designed to document review of each resident's condition during his or her stay for the purposes of capturing changes in condition and identifying the need for an Interim Payment Assessment.
- **BILLING/MDS TOOLS & POLICIES**
Multiple tools and policies were updated site-wide to incorporate PDPM.



Because Getting It Right Matters

www.TheComplianceStore.com

